

The Real Estate Invest & Private Wealth Management Forum

28<sup>th</sup> + 29<sup>th</sup> March 2022 - London

KBA invites you to attend our next privately-held and exclusive Forum on 28.+29.03.2022 in London. A deep dive into the world of Real Estate Investment options and Private Wealth Management Solutions. With uncertain times and a volatile real estate investment climate, family offices and private wealth managers are increasing their allocation and interest in investing in real estate abroad. Be it direct investments, using private equity managers or the public markets; we will highlight some of the best real estate investment options available as well as options regarding alternative private wealth management solutions (with *Osmium* as *the* precious metal investment opportunity).

First time in our Forum series, we will also have an intermission section looking into innovative medical solutions. We look forward to hosting this event and providing the platform for attendees to connect.



#### A great opportunity to:

- Meet Family Offices & UHNWIs
- Meet Health Executives
- Profile your brand managers
- Find new cooperation partners
- Meet future prospects
- Develop key relationships

### Who should attend

- Private & Institutional Investors
- Family Business-Owners
- Family Offices / UHNWIs
- Wealth Advisory firms
- Consultants / Advisors / Facilitators
- Private Investors
- Luxury Service Providers
- Disruptors



# Interactive Forum

- Before the Forum starts, define what you want to accomplish and whom you want to reach.
- Set up meetings and plan your stay in London. Conduct your followup business no later than one week after the end of the Forum.
- All-day networking meet prominent peers and have inspiring conversations.
- Maximize your international client revenue how to attract international clients, what is important to clients, how to market yourself?
- To help you get the most value and guarantee that you make the right contacts, you will have plenty of opportunities to communicate with participants tête-à-tête.
- Quiet setting with plenty of space for private peer-to-peer conversations.
- Arranged *behind-closed-doors* meetings for prescheduled meetings between service providers and visitors.
- "Connect / build bridges / Close your deal" !





Sígnature feature:

OSMUM

THE precious metal A real rarity investment

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## Topics at a glance

## • Real Estate

- Real Estate as a key asset class for investment purposes
- Portfolio of residential and commercial property (income generating properties)
- -focus on international luxury RE

## Intermission

- First Class Rehabilitation Treatment
- Concierge Diagnostic Evaluations
- Innovative Treatments for Stroke Patients

### • Wealth- & Asset Management

- Tax, Trust and Estate Planning Succession Planning
- Family Office Advisory for Non-Doms and Non-Res
- Alternative investment: Precious metal (Osmium)





# 77

The forum will provide investors, family offices and HNWIs with selected real estate investment opportunities and leading insight into the market trends.

Some of the featuring countries/cities for real estate







Prime Central London

# Countries represented

Jnited Arab Emirates	Switzerland
Kingdom of Bahrain	Unites States of America
Kingdom of Saudi Arabia	Germany
Kingdom of Morocco	Liechtenstein
Kuwait	Croatia
Egypt	Austria
Qatar	Greece
Oman	Caribbean
Jnited Kingdom	Spain
Valta	Principality of Monaco
Cyprus	Mexico



#### 27<sup>th</sup> March 2022 Sunday / Pre-Forum Day

19:00 PM		Exhibition set-up Welcoming drinks reception / get-together	
28 <sup>th</sup> Marc	<u>:h 2022</u>	Monday Main Forum Day - Wellington Suite	
10:00 AM	- En	Registration / Coffee breaks with tea, coffee, juices and fine pastries	
10:20 AM		Welcoming Speech Tony Matharu (CEO & Chairman Integrity International Group - UK)	
10:30 AM		Real Estate Dossier United Kingdom - Prime Central London (PCL)	
		Presentation by Andrew Weir (CEO London Central Portfolio - UK)	
11:00 AM		Brand Communications with delivered Passion - Connecting your Brand with targeted Consumers Presentation by Nick Farrow (Chairman of Farrows & the Royal Warrant Holders Association Charity Fund	
11:15 AM		The Prescription is Music: Maximum Performance	
		Presentation by Darlene Koldenhoven (SKY Honorary Member & GRAMMY <sup>®</sup> Award Winner - USA)	
11:30 AM	én	Coffee break - Networking session	
11:45 AM		Innovative Medical Treatments for Stroke patients	
		Presentation to by Dr. med. Nils H. Thoennissen (Head Physician at CBC Health AG – Germany)	4
12:15 PM		Centre of Excellence: J. Flowers Health Institute - Bespoke Rehabilitation Treatment in Houston/TX	
		Concierge Diagnostic Evaluations and more	
		Presentation by Dr. James Flowers (Founder J. Flowers Health Institute - USA)	
13:00 PM	<u> </u>	and Robbin Mooney (Co founder of J. Flowers Health Institute - USA)	
13:00 PIVI 14:00 PM	<b>*</b>	Lunch & Networking session Private Wealth Management - Alternative Investment: Osmium - The last precious metal, a perfect	
14.00 PIVI		diversification as a tangible asset for your investment	
		Presentation by Colin Lloyd (North American Channel Partner Osmium Institute – Canada/USA)	
14:30 PM		Private Wealth Management – Succession Planning / Preserving Wealth for Generations	
		for Non-Dom/Non-Res HNWIs	
		Presentation by Aryan Chopra (Wealth Manager Castell Wealth Management Private Office - UK)	
15:00 PM		Real Estate Dossier Monaco	
		Presentation by Caroline Olds (CEO Caroline Olds Real Estate – Monaco) tbc	
15:15 PM		USA Dossier - Citizenship by Investment Opportunities (EB5, E2, and more)	
		Presentation by Yana Taylor Albrecht (Managing Attorney Palo Alto - USA)	
15:30 PM	- Én	Coffee break & Networking session	
16:00 PM		Real Estate Dossier Mauritius	
		Presentation by Smita Khadaroo (CEO of Chic Consulting & MD of Barnsbury Homes - UK)	
16:30 PM	-	one-to-one and behind-closed-doors meetings	
18:00 PM	<b>-</b>	Dinner	

10:00 AM		Introduction to Osmium: Train the Trainer / Onboarding / Trader / Wholesale Partner a.m. Presented by Colin Lloyd (North America Channel Partner Osmium Institute Canada & USA and Scarlett Clauss (Vice Director Osmium Institute Germany)
11:30 AM	- Én	Coffee Break
12:00 PM		Q&A
13:00 PM	🗢 🗢	Lunch & Network session
14:00 PM		Onboarding procedures
16:00 PM		Break out session
18:00 PM	<b>\$</b>	



Some of our sponsors, clients, partners and investors









الخليج للاستثمار الإسامى **Gulf Islamic Investments** 











BAY IMMIGRATION LAW



Sotheby's











































Darlene Koldenhoven GRAMMY<sup>®</sup> Award winning Singer Songwriter - USA





Vicky Grammatikopoulou Rom CEO & Founder of Award winning Vie CEO & Founder Aesthetics Clinic - UK & RF Life C

Marina Vernicos and Ambassador, Entrepreneur, ward winning Photographer &



n Mansour Al Othaimin irman BAKA Holding AE & Saudi Arabia



H. E. The Consul General of the Kingdom of Morocco in London Mr. Khalid El Moujaddidi *tbc* 

ne Mohamed Al Hassa on CEO & Co founder Gulf I c Investments - UAE







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Dr. Saliha Afridi Director of The LightHo Arabia Dubai - LIAF



Dr. med. Nils H. Thoennisse Medical Director CBC Healt Germany

Smita Khadaro Founder & CEO Chic Co



Olds & team Ilds Real Estate Ionaco



Herman Krul EO Reliance Trust Group <sup>Co</sup> Switzerland





Peter Hug CEO & Four Apex Group

Some of the invited speakers, delegates and honour guests

The forum will be held at The Wellington Hotel. The Wellington is a luxury 4<sup>+</sup> star hotel near Victoria Station, London. Nestled in a tranguil Westminster enclave on leafy Vincent Square, The Wellington hotel combines traditional elegance with contemporary style and modern decor. Overlooking its own private gardens and terraces, The Wellington provides an idyllic haven away from the hustle and bustle of the city, whilst remaining within easy reach of Buckingham Palace and St. James's Park: one of the most iconic Westminster Abbey hotels.

71 Vincent Square, London SW1P 2PA

Special room rates at the venue are allocated for delegates of the forum. For more information, please contact us on +44 (0) 208 088 1077 or via email zahra@kba-global.com quoting "KBA Forum London 2022"



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